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The interacting roles of testosterone and challenges to status in human male aggression[☆]

Francis T. McAndrew *

Department of Psychology, Knox College, Galesburg, IL 61401-4999, United States

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ABSTRACT

This paper reviews the literature on sex and cultural differences in physical aggression and argues that only 21 through understanding the interactions among evolutionary predispositions, hormonal influences, and 22 social/situational factors can we possibly make sense of the patterns of human aggression that we see around 23 us. Specifically, it is proposed that the process of natural selection has shaped hormonal responses in males 24 that are sensitive to situations involving challenges to status and/or competition with other males, and that 25 these hormonal changes are essential ingredients of the aggressiveness that occurs in these situations. 26 Models of aggression that focus only on situational and cognitive/emotional triggers of aggressive behavior 27 and attempt to understand human aggression without any reference to biology are destined to be incomplete 28

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Social scientists have identified many factors that can increase frequency of aggressive behavior in human beings. For example, people are more likely to be aggressive after experiencing pain or frustration (Berkowitz, 1983, 1989; Hennessy & Wiesenthal, 1999; Staub, 1996) or when sweltering in hot temperatures (Anderson, 2001; Anderson & Anderson, 1996; Anderson, Anderson, Dorr, DeNeve, & Flanagan, 2000; Rotton & Cohn, 2000a,b; 2002). Difficult life conditions and lack of nurturance and harsh treatment during childhood can also contribute to aggressiveness (Staub, 1996). Presence of aggressive cues such as weapons seems to increase aggressive tendencies (Berkowitz, 1995; Bettencourt & Kernahan, 1997), as does the consumption of alcohol (Giancola & Zeichner, 1997; Gustafson, 1999; Leonard & Quigley, 1999; Pihl, Lau, & Assaad, 1997). There is a growing consensus that exposure to aggressive behavior of

E-mail address: fmcandre@knox.edu.

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others in real life, video games, or in the media can increase aggressive 59 behavior in some people (Anderson, Gentile, & Buckley, 2007; 60 Bandura, 1979, 1986, 1997; Bushman, 1995, 1998; Zillmann & Weaver, 61 1999). Personality traits have also been linked to aggressiveness. 62 Narcissistic people with unrealistically high levels of self-esteem are 63 more aggressive in response to insults than people lower in self- 64 esteem (Baumeister, Bushman, & Campbell, 2000; Bushman & 65 Baumeister, 1998), and people who display Type A behavior patterns 66 marked by extreme competitiveness and irritability also have a 67 tendency to be more aggressive (Baron & Byrne, 2000). It is essential 68 to be aware of the influence of these personal and situational factors, 69 since controlling aggression will necessarily require dealing with 70 these variables. However, the research that has identified the 71 immediate situational causes of violence has done little to explain 72 why some situations evoke more violence than others or why people 73 of various ages and genders respond differently in similar situations. 74 Recent attempts to incorporate these findings into a theoretical 75 framework (e.g., Anderson & Bushman, 2002) focus on cognitive and 76 emotional states as explanatory mechanisms, but ignore any possible 77

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Tel.: +1 309 341 7525.

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role that biological factors might play in human aggression. This of necessity provides an incomplete picture, and the influence of non-biological variables can only be properly understood if they are viewed in light of the evolutionary significance that they had for individuals throughout our history as a species. Because the word "aggression" can connote very different behaviors (e.g., an aggressive salesman, verbal aggression), I wish to make it clear that this paper will concern itself very narrowly with physical aggression performed with the intent of causing physical harm to another individual.

1. The complex relationship between testosterone and aggression

There is little question that a predisposition to behave in a physically violent way is linked to biology. A meta-analysis of studies on monozygotic and dizygotic twins conclusively demonstrated a significant heritability of aggression, perhaps accounting for as much as 50% of the variance among individuals (Miles & Carey, 1997). Similarly, a link between aggressive behavior and hormonal activity has been well established (Van Anders & Watson, 2006). Males who are more symmetrical on physical characteristics such as ear height, finger and toe length, and ankle circumference are more aggressive than asymmetric men, presumably because of the influence of hormone levels during development (Manning & Wood, 1998). Testosterone levels in particular appear to be especially important in the regulation of aggression. Injecting testosterone into a variety of animal species, ranging from chickens to monkeys, increases the aggressiveness and social dominance of the injected animals, regardless of whether they are males or females (Ellis, 1986; Monaghan & Glickman, 1992). A look at our closest primate cousin reveals that socially high-ranking male chimpanzees exhibit the highest levels of aggression and the highest levels of testosterone. Furthermore, all adult male chimpanzees show their highest levels of testosterone when in the presence of females who are ovulating, but this is associated only with higher levels of aggression and not significant increases in actual sexual activity (Muller & Wrangham, 2004).

The testosterone-aggression relationship is not as straightforward for humans. Many laboratory and field studies reveal a strong positive relationship between testosterone and levels of restlessness, tenseness, and a tendency toward violence (Archer, 1994; Blum, 1997; Campbell, Muncer, & Odber, 1997; Dabbs, Carr, Frady, & Riad, 1995; Dabbs, Frady, Carr, & Besch, 1987; Dabbs & Hargrove, 1997; Dabbs, Jurkovic, & Frady, 1991; Geen, 1998; Mednick & Volavka, 1980), but other studies have failed to replicate this effect (Archer, 1991, 2006; Archer, Birring, & Wu, 1998; O'Connor, Archer, Hair, & Wu, 2001; Rowe, Maughan, Worthman, Costello, & Angold, 2004). Researchers who have studied inconsistencies in the research literature have concluded that a positive correlation between levels of testosterone and levels of aggression occurs primarily in situations in which males are competing with other males or when the social status of a male is challenged in some way (Archer, 2006; Higley, 2003; Mazur, 1983). If this is in fact the case, the theoretical perspective that might best explain the testosterone-aggression relationship is the "Challenge Hypothesis."

The challenge hypothesis was developed by John Wingfield and his colleagues to explain aggressive behavior in male pair-bonded birds (Wingfield, 1985; Wingfield, Ball, Dufty, Hegnr, & Ramenofsky, 1998; Wingfield, Hegner, Dufty, & Ball, 1990). According to the challenge hypothesis, higher levels of testosterone do not automatically lead to more aggression. Rather, testosterone rises in response to situational cues that represent either a threat to a male's status or a signal that competition with other males is imminent. The increased testosterone facilitates whatever competitive behaviors are necessary for meeting the challenge, which in some cases would include aggressive responses. The challenge hypothesis is consistent with the data obtained in studies across a wide range of vertebrate species (Cavigelli & Pereira, 2000; Ferree, Wikelski, & Anderson, 2004; Hirschenhauser, Taborsky,

Oliveira, Canario, & Oliveira, 2004; Muller & Wrangham, 2004; 142 Wingfield et al., 1998).

Archer (2006) has provided a comprehensive literature review in 144 which he attempts to evaluate the suitability of the challenge hypoth- 145 esis for studying human aggression. The most relevant research to 146 date are the studies that show how testosterone levels in males rise 147 and fall according to whether the individual wins or loses in compe- 148 tition in sports as diverse as tennis, wrestling, and chess (Archer, 1988, 149 1991; Booth, Shelley, Mazur, Tharp, & Kittok, 1989; Elias, 1981; Gladue, 150 Boechler, & McCaul, 1989; Mazur, Booth, & Dabbs, 1992; Mazur & 151 Lamb, 1980; Van Anders & Watson, 2006). The effect can also occur 152 among spectators who watch their teams win and lose (Fielden, 153 Lutter, & Dabbs, cited by Campbell et al., 1997). Neave and Wolfson 154 (2003) even found that British soccer players' testosterone levels were 155 higher for home games and for games against traditional rivals! On 156 the flip side of the coin, there is often a pronounced drop in the 157 testosterone levels of men who lose in face-to-face competition, 158 especially if the losing men were socially anxious to begin with 159 (Maner, Miller, Schmidt, & Eckel, 2008; Mehta & Josephs, 2006), and 160 animal studies have confirmed that a decrement of testosterone in 161 male rodents is associated with low dominance behaviors such as 162 "freezing" and inhibited exploration (Edinger & Frye, 2005; Toufexis, 163 Myers, & Davis, 2006).

A meta-analysis of the studies on testosterone levels and sports 165 competition reveals that, in general, an athlete's testosterone level 166 tends to elevate in anticipation of competition, to escalate even 167 further during competition, and that these increases are significantly 168 more pronounced for winners than for losers (Archer, 2006). Studies 169 also show that winning males who make strong internal attributions 170 about the cause of their victory increase testosterone levels sig- 171 nificantly more than males who attribute their win to luck or to a 172 weak opponent (Gonzalez-Bono, Salvador, Ricarte, Serrano, & Arnedo, 173 2000). Along these same lines, it has been demonstrated that males 174 respond to insults with elevated levels of testosterone (Cohen, Nisbett, 175 Bowdle, & Schwarz, 1996). Consistent with the challenge hypothesis 176 prediction that testosterone levels rise and fall in response to social 177 cues for the need to compete, it has been established that men who 178 are actively engaged in parenting behaviors display lower testosterone 179 levels than males who are not active parents (Berg & Wynne-Edwards, 180 2001; Gangestad et al., 2005; Storey, Walsh, Quinton, & Wynne- 181 Edwards, 2000). In the only study of the testosterone-aggression 182 relationship in humans specifically designed with the challenge 183 hypothesis in mind, Klinesmith, Kasser, and McAndrew (2006) 184 demonstrated that males who interacted with a handgun, historically 185 a powerful cue associated with violent interpersonal confrontations 186 with other males, showed a greater increase in testosterone levels and 187 more aggressive behavior than did males who interacted with a 188 "Mouse Trap" board game. The male participants in this experiments 189 dismantled either a gun or the mousetrap, handled its components, 190 and then wrote instructions for how to assemble the objects. When 191 then given the opportunity to put hot sauce into water that was to be 192 consumed by another person, the participants who handled the gun 193 put in significantly more hot sauce and frequently expressed disappoint- 194 ment upon learning that no one else was actually going to drink the 195 concoction. Mediational analyses suggested that the primary reason that 196 guns increased aggression is that they caused increases in testosterone 197 levels. Thus, cues related to threat or competition may not result in 198 aggressive responses unless testosterone is involved. 199

2. Sex differences in aggression

For an in-depth and current summary of what we know about sex 201 differences in aggression, the reader is referred to an excellent meta- 202 analytic review by Archer (2004). Archer's review confirms what one 203 would expect given the reliably different levels of baseline testoster- 204 one found in males and females. Specifically, although there is some 205

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evidence that females may be more likely than males to engage in some forms of indirect aggression such as social exclusion (Archer, 2004), differences between the sexes in their tendency to engage in violent, physical aggression that can cause pain or injury to others is profound, and this difference is consistent across cultures (Archer, 1994, 2004; Burbank, 1992; Campbell & Muncer, 2008; Daly & Wilson, 1988, 1994a,b; Eagly & Steffen, 1986; Fry, 1998). This difference appears even more strongly in studies of "real-world" aggression than in laboratory studies (Archer, 2004). Males are more likely than females to engage in aggressive fantasies (Hyde, 1986). Men also regularly admit to thinking about the likely outcome of fights with other men that they know; women almost never do this (Fox, 1997). If the aggressive inclinations of males remained at the level of fantasy and idle speculation, there would be little about this sex difference that would cause concern. Unfortunately, males are also more likely than females to translate these inclinations into action. Females are most likely to be killed by husbands or boyfriends, and men are most likely to be killed by other men (Archer, 1994). Male-to-male violence is the most common form of aggression everywhere; men commit over 85% of all homicides and they are also the most frequent victims (Daly & Wilson, 1988; Hilton, Harris, & Rice, 2000). Male homicide accounts for over 91% of same-sex homicides cross-culturally (in cases where the killer and victim are not related to each other, this figure rises to over 97%), and almost all murders committed within families are perpetrated by men (Daly & Wilson, 1988; Wilson, Daly, & Daniele, 1995). The gender difference in aggression is greatest in situations where the aggression is unprovoked; that is, when another person has not behaved aggressively first (Bettencourt & Kernahan, 1997; Bettencourt & Miller, 1996). What evolutionary pressures could have possibly produced such an extreme difference between males and females in their predisposition toward physical violence?

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If a capacity for violence has been shaped by natural selection, and if increases in testosterone are a necessary part of the equation, spikes in testosterone levels and violence should both predictably occur in situations that pose a threat to fitness. Hence, there should be a particular set of triggers for aggressive behavior that reflect the adaptive problems faced by our prehistoric ancestors. Evidence indicates that these problems were very different for males and females, and that for a variety of reasons aggression proved to be a more adaptive response for males. Sexual competition for mates has always been more intense for males than for females, especially in the polygamous societies that appear to have been typical in the ancestral environment (Daly & Wilson, 1988). The stakes were very high for men in this environment, as the winners of the intrasexual competition would come away with the greatest number of women (and the most desirable women). The losers ran the risk of genetic annihilation by their failure to successfully win the status and resources necessary to attract mates. Historically, powerful men have always enjoyed greater sexual access to women than men lower in the pecking order, and violence can often be traced to this grim struggle for status and mates among men (Daly & Wilson, 1988, 1994a,b). Thus, men being at greater risk of not reproducing and being less confident of parenthood than women set the evolutionary stage for male selection pressures that would be deadly in more ways than one (Campbell, 1995).

By all indications, a man's social standing and status in a group was often dependent upon how believable his threats of physical violence were (Daly & Wilson, 1988), and men who could maintain a reputation for being tough customers were better able to hang onto their status (Archer, 1994; Weisfeld, 1994). And so it came to be that a quest for dominance became a strongly motivated behavior, especially among males, and the achievement of dominance became a highly satisfying, rewarding state of affairs for those who attained it (Weisfeld, 1994). Violence committed against the right people at the right time was a ticket to social success. For example, among the Yanomamo of South America, men who had killed other men acquired significantly more wives than men who had not yet killed anyone

(Chagnon, 1988). Similarly, in other groups throughout human 272 history, having killed someone was good for one's reputation, and 273 many societies even developed ceremonies for recognizing such an 274 accomplishment (Daly & Wilson, 1988).

Given this environment, it should not be surprising that situations 276 in which a man faces humiliation by damage to his reputation are 277 especially likely to lead to violence, and it is in precisely these same 278 types of competitive/status-challenging situations that testosterone 279 levels elevate. Through natural selection, "face-saving" became a 280 dominant motive that can trigger a violent response completely out of 281 proportion to the event that precipitated it, and even today the most 282 frequent cause of urban homicide is a trivial public dispute between 283 two men that escalates completely out of control (Archer, 1994; Daly & 284 Wilson, 1988). Reputation can be most critical for men at the fringes of 285 the group who have little else to bolster their self-esteem, and they 286 may be especially prone to violence when their "honor" is at stake 287 (Campbell, 1986). Modern crime statistics bear this out, as unem- 288 ployed and unmarried men are more likely to be involved in 289 murderous disputes, both as the perpetrator and as the victim of 290 such encounters (Wilson & Daly, 1985). These results are entirely 291 consistent with what would be expected if the Challenge Hypothesis 292 was true, and consistent with the results of studies that show that 293 men who have attained externally validated levels of prestige actually 294 display lower levels of testosterone and less of a tendency toward 295 aggression (Johnson, Burk, & Kirkpatrick, 2007).

It is no secret that most people fear violent behavior by young men 297 more than violent behavior by older men. There appears to be a sound 298 basis for this fear. In fact, the relentlessness of risky, aggressive 299 behavior by young males has prompted Wilson & Daly (1985) to label 300 this behavioral tendency the Young Male Syndrome. Data from Wilson 301 and Daly's (1985) study of the relationship among age, sex, and 302 homicide victimization in the United States for the year 1975 clearly 303 show that the likelihood of a woman being the victim of a murder does 304 not change dramatically throughout her life, although there is a 305 slightly greater chance of this occurring between the late teens and 306 about the age of 40, primarily through their association with young 307 men during this time. The pattern for the males, on the other hand, is 308 striking. Males jump from an equal probability of being murdered at 309 the age of ten (relative to females) to about a six times greater risk in 310 the twenties. Consistent with Wilson and Daly's data, 87% of the 598 311 homicide victims in the city of Chicago in 2003 were males, and 64% of 312 the victims were between the ages of 17 and 30. Thus, likelihood of 313 being the victim of lethal violence peaks for men between the late 314 teens and late twenties, and then declines steadily through the rest of 315 the life span. Historically, a higher proportion of males between the 316 ages of 15 and 29 in a population has been one of the best predictors of 317 a society's tendency to engage in wars (Mesquida & Wiener, 1996). 318

How have young males come to be so much at risk? In ancestral 319 environments, competitive success or failure in early adulthood would 320 have determined one's social standing in the social group for the rest of 321 one's life. Consequently, early displays of one's virtues were essential 322 for reproductive success (Daly & Wilson, 1994a,b). High-risk competi- 323 tion between young males provided an opportunity for "showing off" 324 the abilities needed to acquire resources and to meet challenges to 325 one's status. Therefore, a predisposition to engage in this type of 326 behavior at that age would have been strongly selected for (Archer, 327 1995). The attention paid to the athletic performance of young men in 328 modern societies has undoubtedly developed as a constructive 329 alternative for dealing with the proclivities of young males that 330 evolved in a very different world. This legally sanctioned arena allows 331 young males to exhibit the same skills (throwing, clubbing, running, 332 wrestling, tackling, eye/hand coordination) that would have spelled 333 success in combat or hunting in the ancestral environment.

In summary, male_to-male aggression is at its most intense in 335 adolescence and early adulthood because that is when competition for 336 status and sexual partners is at its peak and also the time when levels 337

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of testosterone are at their highest (Archer, 1994; Daly & Wilson, 1988; Hilton et al., 2000; Palmer, 1993).

3. Societal influences on aggression: cultures of honor

The predisposition of males toward aggressive action is very sensitive to the social context in which they live, because it is the social context that sets the standards for success, status, and reputation. A society with norms that is more tolerant of violence is likely to see greater frequencies of such behavior, especially in its young males. Cultures that place a premium on the quality of a man's reputation may be especially susceptible to male-to-male violence. These *cultures of honor* encourage men to resort to any measures necessary to protect their reputation, including violence.

Cultures of honor develop in societies where law enforcement is weak or absent, where one's resources are easily stolen by others, and where there is an uneven distribution of wealth among its citizens (Cohen & Nisbett, 1997). If the culture of honor happens to have a stable, strong social organization, some anti-social types of violence (such as that committed during a robbery) may be constrained, but violence stemming from disputes between individuals that become a question of "honor" will actually be encouraged (Cohen, 1998). Cultures of honor frequently developed in herding societies; the animals of a herder were simply more portable and easily stolen than the crops of a farmer (Cohen & Nisbett, 1997; Nisbett, 1993). Whenever one is susceptible to such thievery, acting tough can be very adaptive indeed. Young male shepherds were taught to respond swiftly and decisively to insults and to establish a reputation that encouraged would-be rustlers to look elsewhere (Gilmore, 1990; Nisbett, 1993; Nisbett & Cohen, 1996; Schneider, 1971). Consequently, herders have a history of being more violent than people in societies with a different economic base (Lowie, 1954; Peristiany, 1965).

Research has confirmed that modern herding societies display more tolerance for revenge and other honor-related violence than do farming or foraging societies (Figueredo, Tal, McNeil, & Guillen, 2004), but cultures of honor may continue to exist even when the conditions that originally produced them have disappeared. This can occur when deeply embedded group structures and traditions persist (Cohen & Nisbett, 1997). In recent years, most culture of honor research has focused on the regional differences in aggression found within the United States. It has been well documented that rate of violence, especially homicide, is higher in the U.S. West and South than it is elsewhere in the country. (Nisbett, 1993; Parker & Pruitt, 2000). These regional differences exist only for Whites, and the effect is due almost entirely to homicides that occur as a result of arguments and insults (Cohen & Nisbett, 1997). The predilection for Southern violence is even stronger in small cities and towns than in large cities. For example, small towns in the South have triple the homicide rates of small towns in the North (Nisbett & Cohen, 1996). When compared to Northerners, the three categories of violence more accepted by Southerners include violence in self-defense, violence in response to insults, and corporal punishment in the disciplining of children (Cohen & Nisbett, 1994; Nisbett, 1993; Nisbett & Cohen, 1996). Residents of the West and South also view more violent television, enlist in the National Guard at higher rates, and have higher subscription rates to magazines featuring weapons, combat, and physical strength (Baron & Straus, 1989; Lee, 1995a,b). The greater Southern acceptance of honor-related violence was illustrated in studies by Cohen and Nisbett (1997). Letters of reference were sent to companies describing a job candidate with good credential who has been convicted of an honor-related offense. These letters were more positively received by Southern companies than by Northern companies. In a second study, Cohen and Nisbett determined that Southern and Western newspapers treated stories about honorrelated crimes more sympathetically than did Northern newspapers. Consistent with these findings, laboratory studies have found that

Southern White males respond to insults with more anger, higher 402 levels of arousal, and elevated levels of testosterone when compared 403 with Northern males (Cohen et al., 1996).

How might this fascinating regional difference be explained? 405 Nisbett (1993) believes that the early economic roots of the South may 406 be responsible. According to Nisbett, the Northern states were settled 407 by farmers who had Puritan, Quaker, and Dutch backgrounds. The 408 South, on the other hand, was peopled by land-owning noble gentry 409 who had a long-standing code of manly honor and also by Scotch and 410 Irish settlers with a long herding tradition. Given the importance of 411 reputation in both of these groups, it should not be surprising that 412 young White Southern men would grow up with a profound sense of 413 obligation when it comes to matters of honor (Fischer, 1989).

Although there are some researchers (e.g., Chu, Rivera, & Loftin, 2000) 415 who believe that the so-called "Southern Culture of Honor" is an illusion 416 resulting from the way in which the research has been conducted, most 417 scholars believe that the data show the South to be a more violent place 418 even when poverty, race, and other factors are carefully controlled 419 (Nisbett, 1993). Although the regional difference holds true only for 420 Whites, some researchers believe that a similar culture of honor has 421 developed among inner-city African-American males throughout the 422 country (Anderson, 1994; Cohen, Vandello, & Rantilla, 1998).

4. Conclusions 424

The competing explanations for human aggressive behavior need 425 not be mutually exclusive. Traditional social psychological models of 426 aggression tend to focus on the more immediate, proximal triggers of 427 aggression, and evolutionary models focus more on the ultimate 428 causes of such behavior. The accumulated literature on this topic is 429 ambiguous as to whether testosterone is a precursor, a correlate, or a 430 consequence of aggression. However, my reading of the available 431 evidence suggests that the most common chain of events leading to 432 physical aggression by human males begins with a public challenge to 433 a man's status through direct competition with another male, through 434 insult, or by the threat having one's mate poached by another male. 435 These threats to status provoke a biological response marked by 436 heightened levels of testosterone, which facilitate an aggressive 437 response if that is what is called for, or at least permitted by, the 438 situation. Situational factors (such as heat, crowding, or noise) that 439 heighten arousal levels and irritability will exacerbate the response, as 440 will alcohol or any other factors that have a disinhibiting effect, but 441 these factors are not the primary cause of the aggression. The degree to 442 which an aggressive response is called for (or at least permitted) will 443 be determined at least in part by the cultural and societal value placed 444 on a man's reputation and honor and the degree to which aggression is 445 considered an appropriate response. Thus, while the relationship 446 between testosterone levels and aggression is complex, it is clearly 447 important, and models that attempt to understand human aggression 448 without any reference to biology are destined to be incomplete at best. 449

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